







Yesterday





Today





Key consumer interests



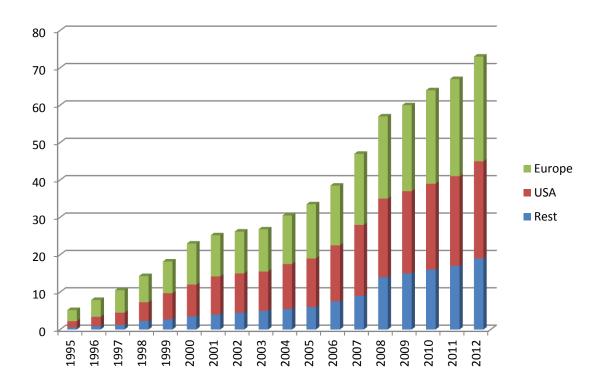


New key consumer interests



where ecology meets economy

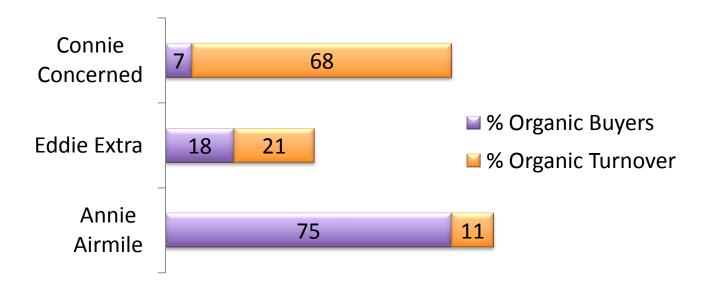
Global organic market in US\$ billion



Source: IFOAM Market Data



Who is driving the trend



Source: TNS 52 w/e May 2012. Segmentation based on CMA data



Carbon footprinting





Water footprinting



1 kg beef



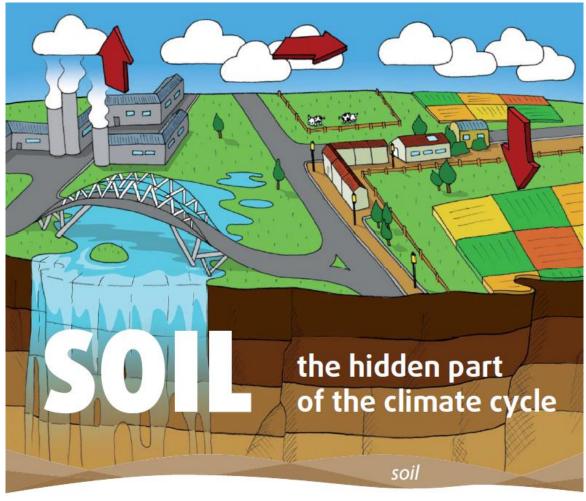
= 15.500 ltr water



Soil footprinting





























Defining Sustainability

"Sustainable development is development that meets the needs of the present without compromising the ability of future generations to meet their own needs."





Power Flower





natureandmore.com



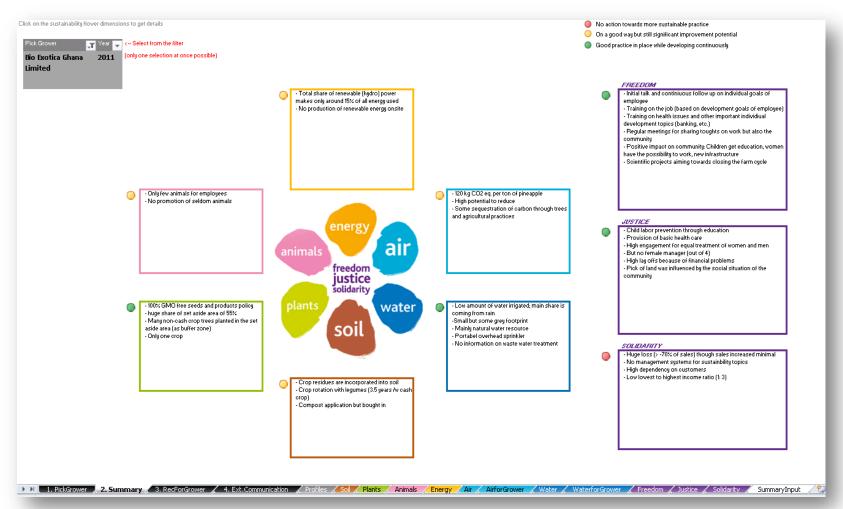


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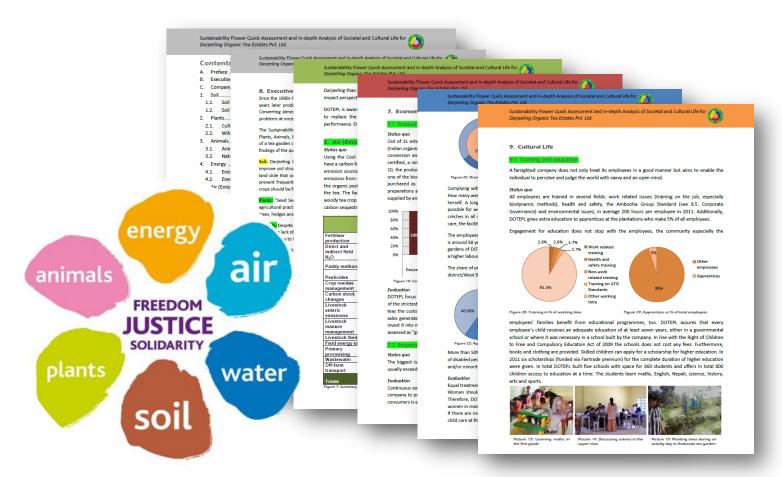


Measuring & Managing Sustainability



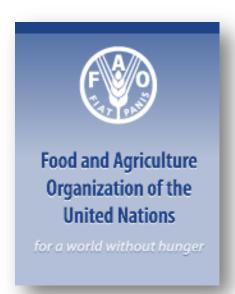


Measuring & Managing Sustainability





Compatability



SAFA

Sustainability Assessment of Food & Agriculture















































